

FIG. 1

T02020° 26696860

Geopolitical Concentration: Capacitors

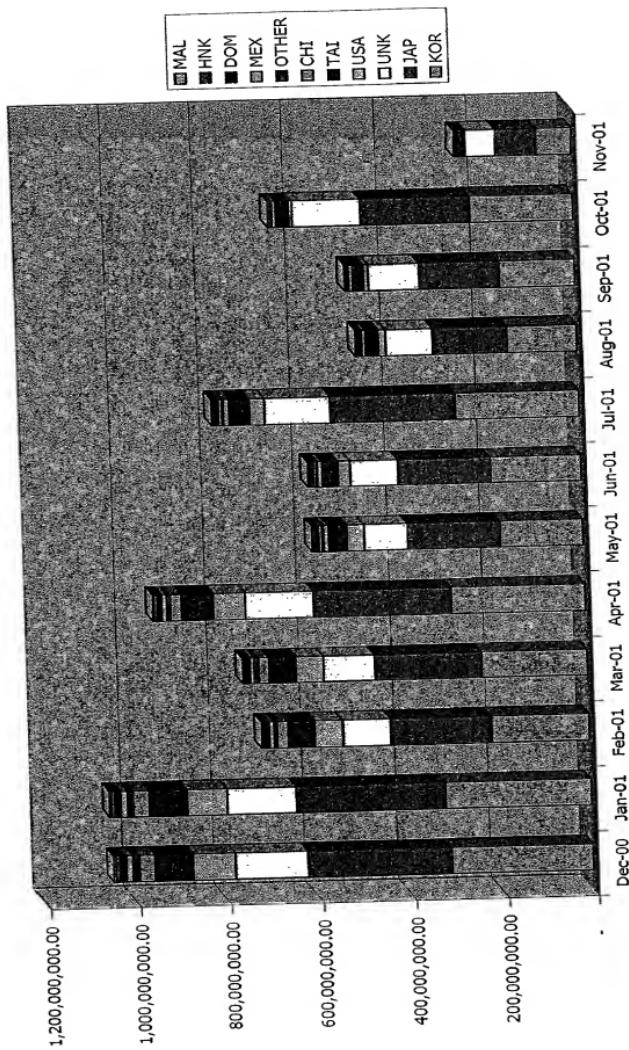


FIG. 2

103020 " 26696360

Supplier Concentration: Capacitors

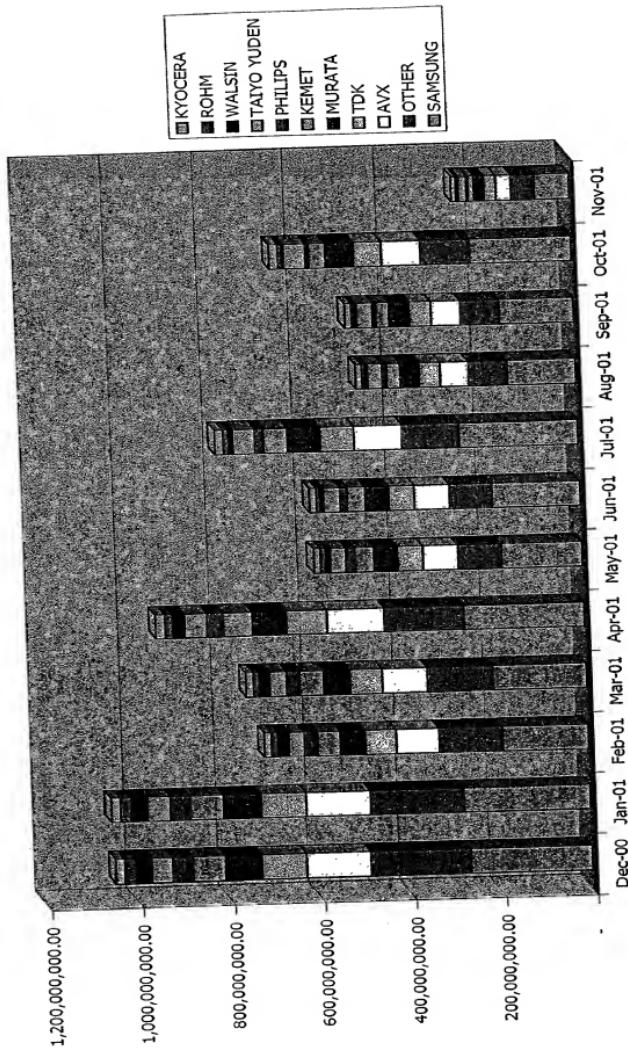


FIG. 3

TIME 04:00" 26696850

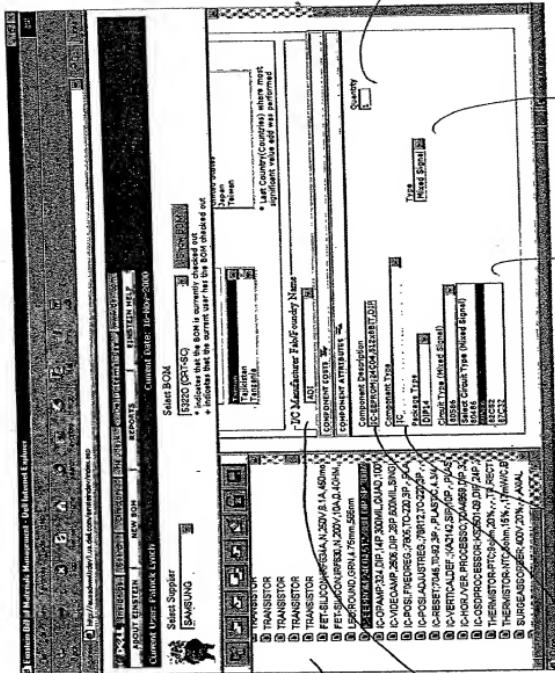


FIG. 4B

Select Month: **May-Oct**

Cost	May	Jun	Jul	Aug	Sep	Oct
Material Cost Calculated	0	0	0	0	0	0
Material Cost						
Labor Cost						
Overhead						
Profit						
Freight	0	0	0	0	0	0
Freight Calculated	0	0	0	0	0	0
Freight Cost						
Insurance						
Fuel Surcharge/Credit						
Air (Exceptions)						
SLC	0	0	0	0	0	0
SLC Calculated	0	0	0	0	0	0
Storage						
Pallet In						
Pallet Out						
Pallet Configuration						
2 Week Buffer						
Finance						
Warranty						
Supplier Absorption						
Miscellaneous	0	0	0	0	0	0
Miscellaneous Calculated	0	0	0	0	0	0
Corner Board						
Slip Sheets						
Pallet Purchase						
Processing Fee/Handling Charge						
Brokerage						
Decontainerization						
Net Terms						
Regional Product Adder						
Harbor Maintenance						

FIG. 5A

Duty	<input type="text"/>					
Other	<input type="text"/>					
Totals	0	0	0	0	0	0

09895892-070201

FIG. 5B

Select Month: **Nov-Apr**

Cost	Nov	Dec	Jan	Feb	Mar	Apr
Material Cost Calculated	0	0	0	0	0	0
Material Cost						
Labor Cost						
Overhead						
Profit						
Miscellaneous						
Totals	0	0	0	0	0	0

09895992.070204

FIG. 6

Select Month: **Nov-Apr**

Cost
Material Cost

Nov	Dec	Jan	Feb	Mar	Apr
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0989692-070201

FIG. 7

T02020 " 26696860

Part Concentration: Capacitors

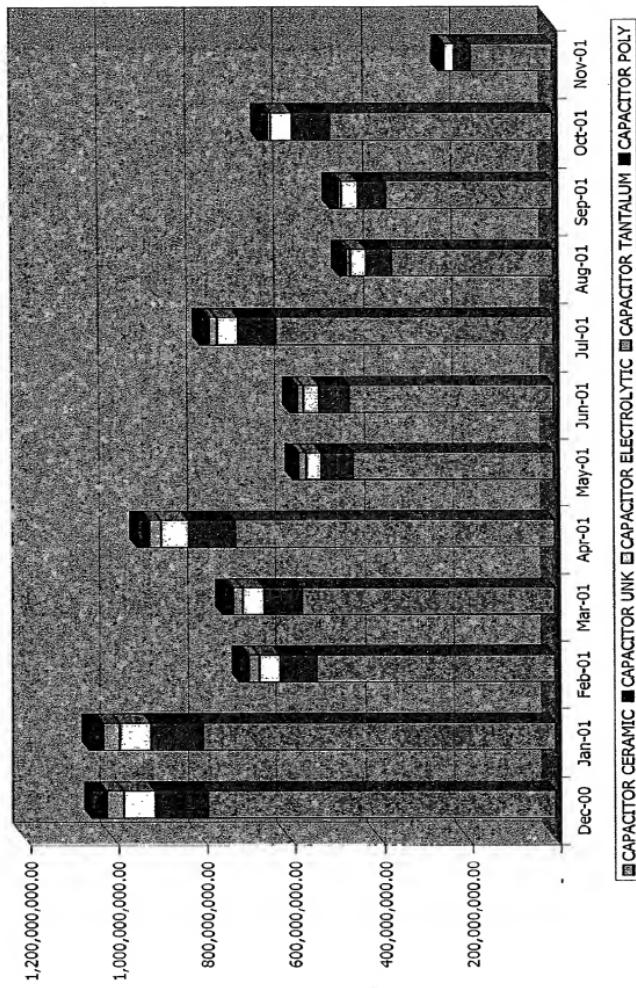


FIG. 8A

Y02040" 216696860

Where Used by Commodity: Tantalum Capacitors

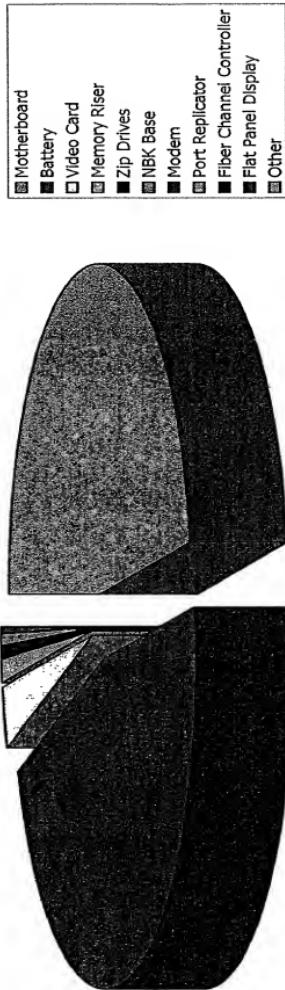


FIG. 8B

702020 = 26696860

Supplier Concentration: Capacitors
90-Outlook
Dec-00 - Feb-01

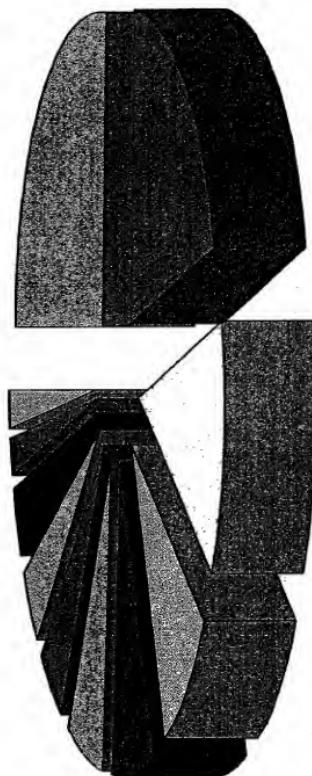


FIG. 8C

Geo-Political Risk:

Percent of Supply in a Single Country:

Rating Methodology:	~33%	~50%	~75%+
	Low	Moderate	High

Every country is rated on trade risk, medium-term lending risk, political and policy risk. Weighted risk ratings reflect lowest risk (1) to highest risk (5)

Country	% of Supply Base	Weighted Risk Rating	Weighted Ratings
• Taiwan	40%	2.0	0.80
• Singapore	40%	1.0	0.40
• U.S.	15%	1.0	0.15
• England	5%	1.0	0.05
			1.40



Low Political/Economic Risk
Moderate Concentration Risk

FIG. 9

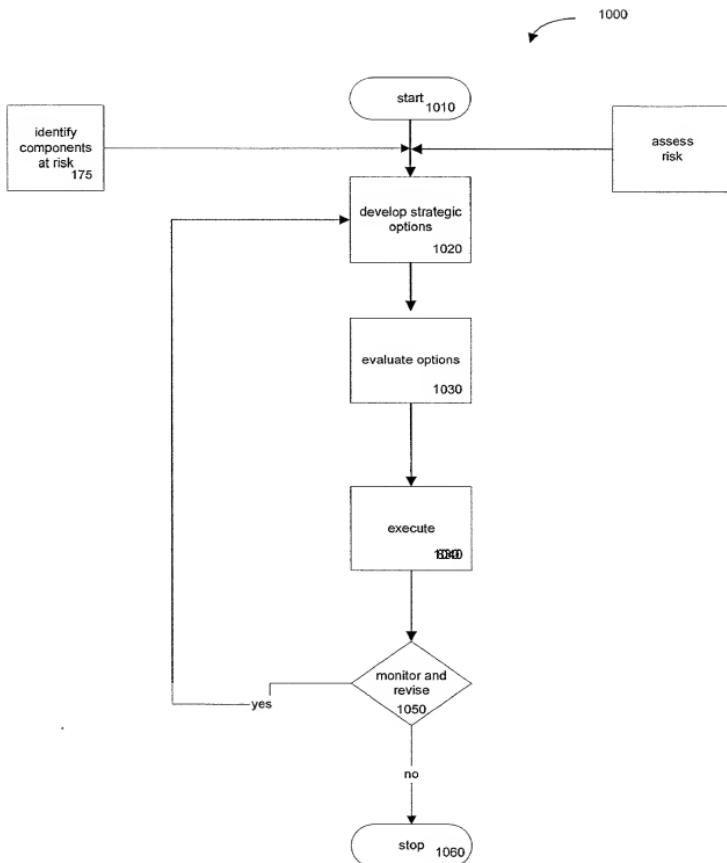


FIG. 10

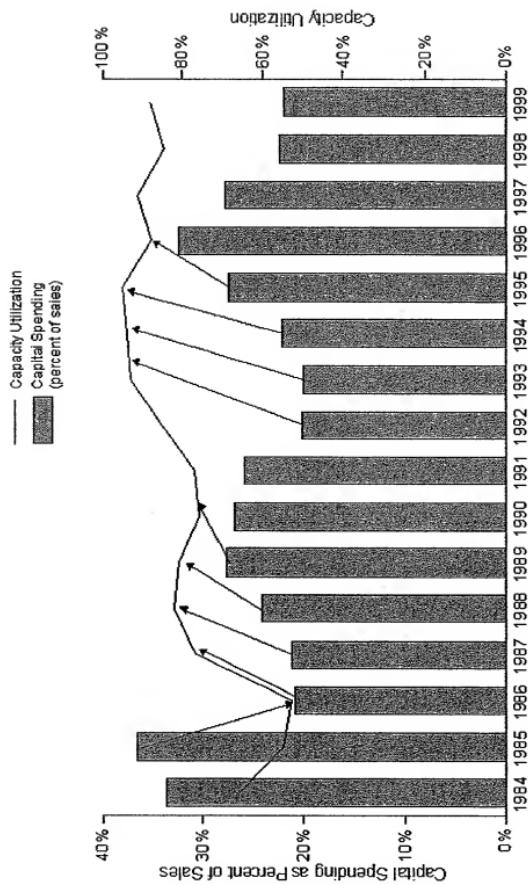


FIG. 11A

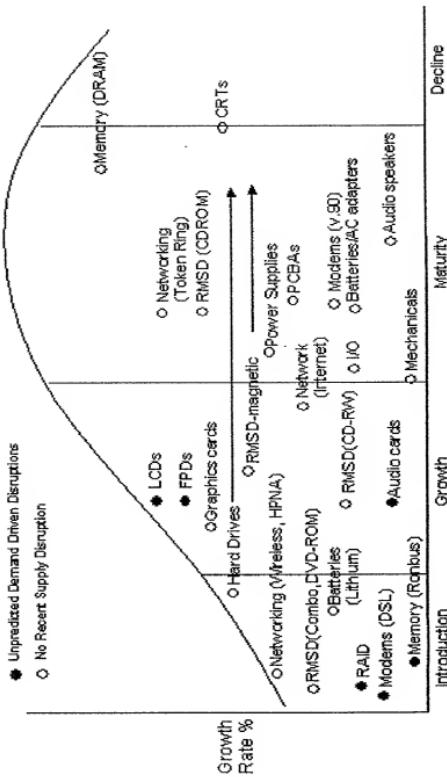


FIG. 11B

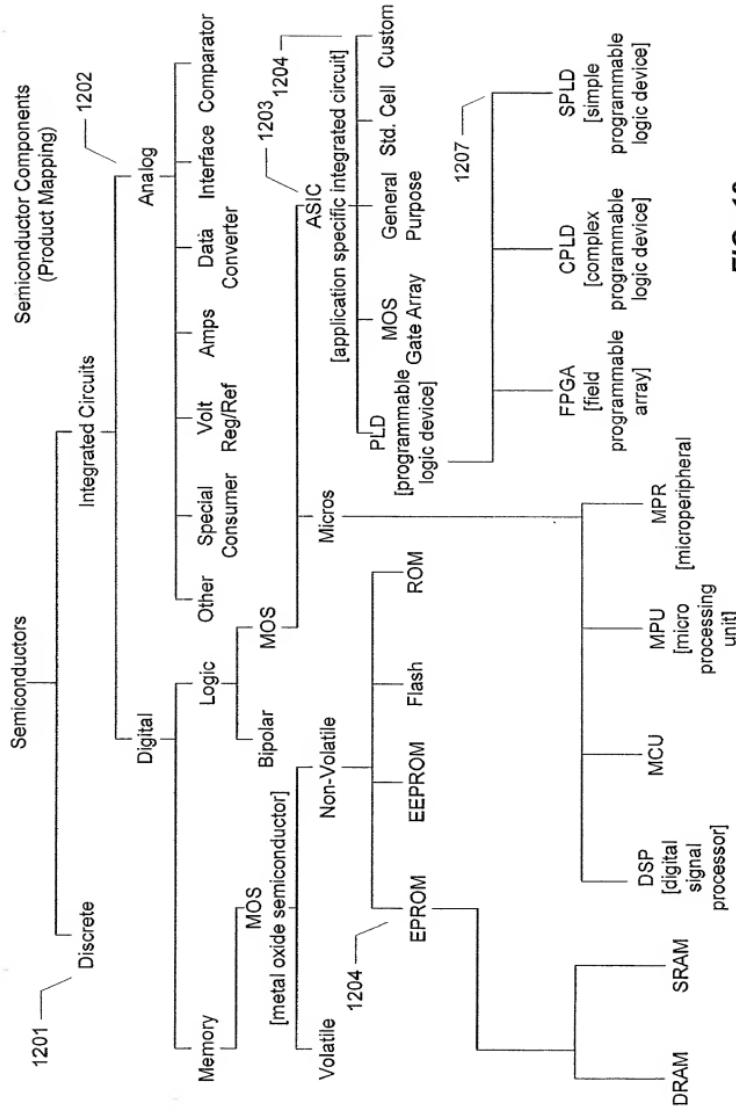


FIG. 12

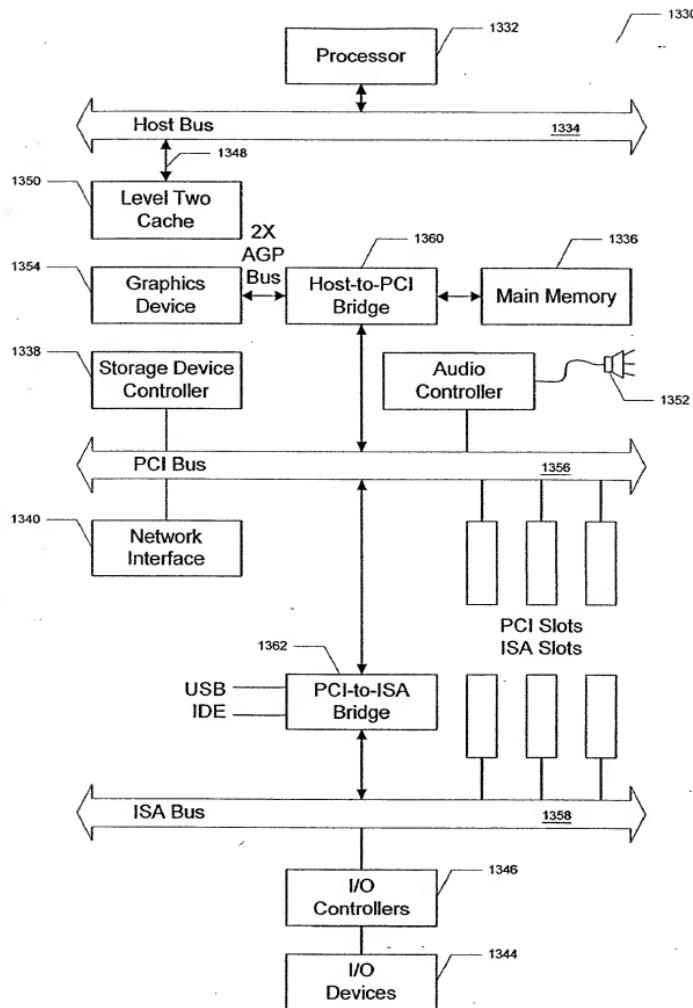


FIG. 13

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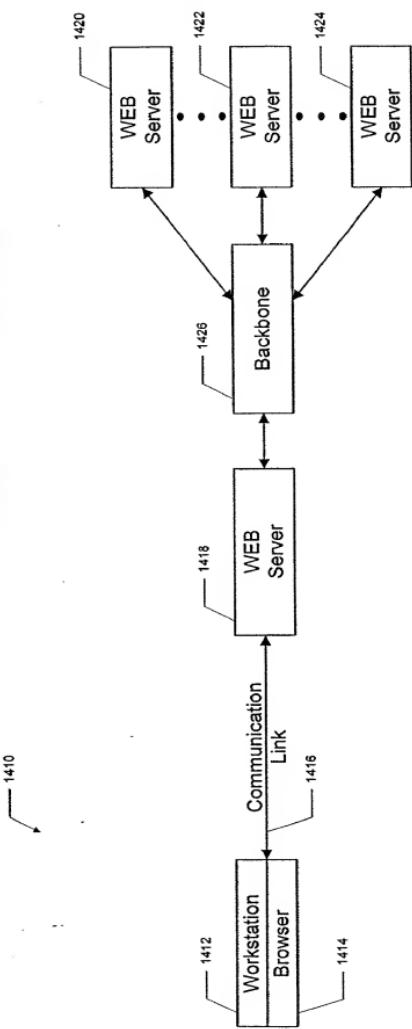


FIG. 14